



**Health Volunteers Overseas**  
*Transforming Lives Through Education*

## **Legacy Circle Gifts by Will**

### **Specific Request**

"I give to Health Volunteers Overseas, whose national office is presently located at 1900 L St, NW, Suite 310, Washington DC 20036, the sum of \$ \_\_\_\_\_ to be used for general purposes.

### **Residual Request**

I give to Health Volunteers Overseas, whose national office is presently located at 1900 L St, NW, Suite 310, Washington DC 20036, [all or \_\_\_\_ percent (\_\_\_\_%)] of the rest, residue and remainder of [my or *the trust*] estate, to be used for general purposes.

### **Restricted Bequest**

"I give, devise and bequeath to Health Volunteers Overseas, whose national office is presently located at 1900 L St, NW, Suite 310, Washington DC 20036, (\_\_\_\_% of my estate), or (\$\_\_\_\_) or (all the residue of my estate including real and personal property) to be used for the following: (your purpose goes here),"

***Note: In order to assure that a future restricted gift is able to be used effectively, please provide for the possibility that HVO may not be working in a particular country or in a particular program at the time of your death by including the following disclaimer language:***

"If at some future time it is no longer practicable, in the judgment of the HVO Board of Directors, to use this gift for the purpose indicated above, said Board shall have the right to apply this gift to whatever purpose it deems necessary or desirable in accord with my intent described above."

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*This information is not intended as legal, tax or investment advice. For such advice, please consult an attorney, tax professional or investment advisor.*